



5.24.17

# CFOP - SACRAMENTO

## Annual Capital Forum on Pensions

The Capital Forum on Pensions provides an opportunity for Northern California retirement specialists to discuss employee benefits issues with colleagues. The program focuses on exchanging information and educating attendees about current regulatory, legislative, and administrative issues.

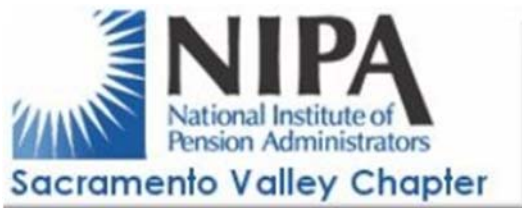
### Keynote Speaker – Bob Kaplan of Voya Financial

We are also proud to present, Gary Allen of Prudent Investor Advisors, LLC and *Gary Allen on Business on KNBR*, Beth Harrington of Benefit Resources, Inc., Crystal Ekanayake of CliftonLarsonAllen LLP, and ERISA attorneys James Paul of Paul Benefits Corp., and Marcel Weiland of Chang, Ruthenberg and Long PC.

### Who should attend?

- |             |                          |                            |
|-------------|--------------------------|----------------------------|
| Accountants | Benefits Directors       | Plan Administrators        |
| Actuaries   | Consultants              | Plan Sponsors              |
| Advisors    | HR Personnel             | Practitioners              |
| Attorneys   | Investment Professionals | Third Party Administrators |

\*The conference will provide 7 hours of CE credit for AIF® and AIFA®, ASPPA, CFP, NIPA, ERPA, JBEA, MCLE AND CALIFORNIA & OREGON CPA.



## AGENDA - AT A GLANCE

7:30 am

Continental Breakfast/Check in

8:15 am

Welcome and Introductions

### MORNING SESSIONS

8:30am – 12:15 am

**Bob Kaplan**

**Legislative Update and the  
Fiduciary Proposal  
Automatic Enrollment & Plan  
Termination**

Lunch 12:30 pm – 1:30 pm

1:30 pm – 2:30 pm

**Secure Choice California**

2:45 pm – 3:45 pm

**Retirement Plan Review  
Panel**

**ETHICS & WINE**

4:00 p.m. - 5:00 p.m.



Arden Hills Resort  
1221 Arden Hills Lane,  
Sacramento, CA

[Need Hotel Reservations?](#)

Want more info?  
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**REGISTER NOW!**