



CFOP CONTINUING EDUCATION INFORMATION

ASPPA Members

The Capital Forum on Pensions offers up to 7 hours of ASPPA CE credits. To receive CE credit, attendees must attend and sign in the day of the conference.

NIPA

The Capital Forum on Pensions offers up to 7 hours of NIPA CE credits. To receive CE credit, attendees must attend and sign in the day of the conference.

Attorneys (CLE Credit)

The Capital Forum on Pensions offers up to 7 hours of CLE CE credits. To receive CE credit, attendees must attend and sign in the day of the conference.

Enrolled Retirement Plan Agent (ERPA)

The Capital Forum on Pensions offers up to 7 hours of ERPA CE credits. To receive CE credit, attendees must attend and sign in the day of the conference. You will need to provide your ERPA number to be reported the IRS.

Actuaries (JBEA)

Co-Sponsor WP&BC of Sacramento is an approved continuing education provider for the Joint Board of Enrolled Actuaries. To receive CE credit, attendees must attend and sign in the day of the conference.

California and Oregon CPA's

The Capital Forum on Pensions offers up to 7 hours CE credits that can be applied to both California and Oregon CPA's. To receive CE credit, attendees must attend and sign in the day of the conference.

AIF® and AIFA® - To receive credit for up to 2 hours of CE login to www.fi360.com and enter the designee portal. Select CE Home, then Non fi360 Produced CE. Complete the on-line form and submit. You are required to keep copies of the presentations and materials available.

CFP – Co-Sponsor WP&BC of Sacramento is an approved continuing education provider of CFP CE credits. To receive the 7 CE credits, attendees must attend and sign in the day of the conference. You will need to provide your CFP number to be reported the CFP Board.