



**5.20.15**

# CFOP - SACRAMENTO

## Annual Capital Forum on Pensions

The Capital Forum on Pensions provides an opportunity to Northern California retirement specialists to discuss employee benefits issues with colleagues. The program focuses on exchanging information and educating attendees about current regulatory, legislative, and administrative issues.

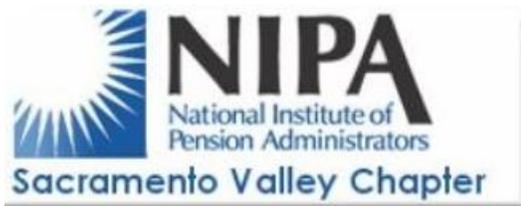
### Keynote Speaker – Fred Reish

We are also proud to present, Charles Lockwood of ASCi, Beth Harrington of Benefit Resources, Inc., Neff McGhie of Sierra Pensions, ERISA attorneys Scott E. Galbreath of The Burton Law Firm, James Paul of Paul Benefits Law and Marcel Weiland of Chang, Ruthenberg and Long.

### Who should attend?

Accountants	Benefits Directors	Plan Administrators
Actuaries	Consultants	Plan Sponsors
Advisors	HR Personnel	Practitioners
Attorneys	Investment Professionals	Third Party Administrators

\*The conference will provide 7 hours of CE credit for AIF® and AIFA®, ASPPA, CFP, NIPA, ERPA, JBEA, MCLE AND CALIFORNIA & OREGON CPA.



### AGENDA - AT A GLANCE

7:30 am

Continental Breakfast/Check in

8:15 am

Welcome and Introductions

### MORNING SESSION

8:30am – 11:15am

General Legislative Update

### WORKSHOPS

11:30 am - 12:30 pm

- New Fiduciary Proposal
- The World Needs Ethical Professionals, Now More Than Ever
- What the Heck is an AFTAP and Why Should I Care?

Lunch 12:30 pm – 1:30 pm

### WORKSHOPS

1:30 pm - 2:30 pm

- The Magic of Prevailing Wage Fringe Benefits
- When & Why to Use Non-Qualified Plans
- Advanced Non-Discrimination Testing Options

2:45 pm - 3:45 pm

- Correct The Uncorrectable - Fixing Plan Issues
- Revolving Door of Rehires
- How to Get Money into CB Plans

### FINAL GENERAL SESSION DC & DB PANEL

4:00 p.m. - 5:00 p.m.

Arden Hills Resort  
1221 Arden Hills Lane,  
Sacramento, CA

[Need Hotel Reservations?](#)

Want more info?

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**REGISTER NOW!**